



Ladies and gentlemen,

let me took an advantage of our monthly and wish you all a successful year. Stepping is already behind you, so I hope it was the start of your choice.

You may have noticed that we are seeking your favour for some time, we are trying to provide an overview of developments in the field of wind energy, through our Newsletter. It appears regularly, it is not just full of current information about our business, but it is also an overview of recent changes in legislation and features as well as information about our activities.

All of the above-mentioned is not just by itself. In the few pages and a few photos, there is a huge amount of work and commitment of our colleagues.

Figuratively speaking, an honest pledge of the Czech Wind Energy Association holds together and pretty high Monika Zitterbartová and Pavla Cinková.

Thanks to them, you can be assured that the Newsletter will be released next month and that it will be about something, understand quality! Jiří Špičák consistently and tirelessly cares for our next performance objectives resulting from the statutes CzWEA. Thanks to his activity, we may periodically share enjoyable experiences of lectures, seminars and training with you. Jirka Příklad then prepares statistics for our Newsletter on a regular basis. Pavel Prchal is the last resort, who takes care of grammatical accuracy, objectivity and logic of the whole work.

Big thank to everyone who yet have merit in the issue of our Newsletter. I believe that this year, they will find enough energy to supply us regularly with quality, we are accustomed to.

Many thanks to you, readers. The Newsletter arises for you, it is here for you and if interest continues, I hope it will be for a long time.

In conclusion, I would like to say that we expect a very tough year. Who watched the media last year, he knows that the main target was the photovoltaics. The M.P.s have fared to change laws incredibly quickly, like on a conveyor belt. Just in a few hours in the Chamber of Deputies, there will be discussed a new energy law and also a new law on energy support (formerly Act 180).

If the whole discussion will be in the same spirit as last year, we look forward to it. However, we are optimistic. Thanks to Pavla Cinková, her quality analysis and observations of experienced operators, who Štěpán Chalupa coordinates, we have prepared remarks that we want to discuss.

I think we have prepared well, there is nothing we have neglected. It is just that if our comments will be heard by the promoter of the Act. This experience is obtained in the very next days.

So keep your fingers crossed for us.

I wish all of us that despite the above-mentioned legislative risk, our industry will have a chance to develop.

Mgr. Michal Janeček

Chairman of the Czech Wind Energy Association



Statistics

Functional installed capacity of wind-power plants on the 31st December, 2010

Year	2004	2005	2006	2007	2008	2009	2010
Power (MW)	17	28	54	116	148	192	215
Production (GWh)	8,3	21,3	49,4	125	245	290	330

Wind-power plants in the EIA process in different years (in MW)

Year	2004	2005	2006	2007	2008	2009	2010
In the EIA	223,35	246,15	438,707	229,21	591,42	600,05	74
From it allowed	169,95	142,75	126,2	112,11	124,5	32,6	6
From it built	40,7	18,4	39,95	14	0	0	0

This table shows the number of wind-power plants projects, which enter into the process of assessing their environmental impact each year (EIA). Please note that the numbers that are listed in the column of the Year in the category "From it allowed" and "From it built" apply only to the projects that joined the EIA process that year, regardless of their assessment and possible construction and may have been completed in subsequent years. This means that the project, in which the EIA was initiated in 2004, the EIA was completed in 2005 and construction in 2007, is in our graph and table included only in the values listed in column 2004. In this way, it is possible to clearly separate out the success of projects, in which the EIA was initiated in different years.

The zeros in the last column of the row "From it built" do not indicate the inability of investors to finally realize their intention, but mostly the fact that although the projects that they have passed successfully through the EIA process, were subsequently stopped or hampered in other processes and permitting procedures.

For more information, see the EIA statistics in a few days newly on the webpage www.csve.cz in the section Statistics.

Legislation

Dear readers,

even in the new year, a legislative whirlwind does not stop which concerns renewable energy sources, and their support permitting and operation conditions. So, we bring a portion of the regular legislative news relevant to our study.

As we reported in the latest issue of the Newsletter, at the very end of 2010, lawmakers managed to complete the amendment of Act No. 180/2005 Coll. on the promotion of RES. Text effective, from the 1st January 2011, can be found on our website www.csve.cz, where you can download it.



MIT then returned to work on preparing a new law on assisted energy sources, of which the first forms, we reported in the summer. Third and again substantially revised version of the said Act was in the system eKLEP published in early January. All details, including the current version of the bill, can be found soon in the section Upcoming Legislation.

In the last issue of the Newsletter, we also informed you about the next step in discussing the amendment to the Energy Act (Act No. 458/2000 Coll.). The amendment was just, on the 5th January 2011, approved by the Government at its first meeting this year and submitted for discussion in the Chamber of Deputies, where it is registered as a Parliamentary Document No. 232.

On the 1st January, 2011, the amendments to the Rules of operation of the transmission system came into force, which we have advised in November. To see a complete code of the transmission system in the current version, please, visit the website of ČEPS, a.s.

In conclusion, we complement an information on regional events. On the 22nd December, 2010, Spatial Development Policies of the Moravian and Silesian Region were approved by the County Council of the Moravian-Silesian Region. The approved version has been already published on the website of the region.

Information about the legislation is updated on 26-01-2011.

Events

In January, just three lectures on wind-power plants took place. But they were heard in very professional conferences.

The very first week of January, we were asked to talk on wind-power plants conference of Enersol in Jihlava. On Friday, on the 7th January, 2011, regional conferences were held for students and teachers participating in secondary high school activities associated in the project Enersol. The conference was opened by a director of organizing schools, Mgr. Váca and soon after it, a County



Councillor of the Region Vysočina, Mgr. Ryšavý, took the floor, and he shortly presented the county's position and his personal views on the use of renewable energy in this region. The conference heard stories about biomass, solar energy, energy-efficient LED lamps and wind-power plants. In early March, the county will hold a competitive round, where individual students will present their work and where the lectures might reward.



On Wednesday, on the 26th January, there were two lectures in Hradec Králové in Secondary technical school and educational institution Hradební. First, a lecture for the teachers involved in the project IQ Industry was held, which aims to interest high school students in technical fields of practical application. This lecture was heard by a total of 14 teachers and 6 selected students.

In the afternoon, there was a lecture at a conference of pedagogues participating in the Green Bridge project. This project is designed as a three-year, and its task is to find a bridge between theory and practice of secondary education in the fields of renewable-energy sources and energy savings in construction. The aim is to prepare training modules on the basis of lessons that will take place at selected secondary schools throughout the Czech Republic. It was attended by 50 teachers of vocational schools from all over the country.

After the lecture has taken place, there was a presentation of the wind-power plant model, which can be used in teaching and also in competitive activity among students.

